

Name of warrant VNM.KIS.M.CA.T.06
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of additional covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant VNM.KIS.M.CA.T.06
Warrant code: CVNM2011
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: June 11, 2021
Conversion ratio: 16.4069 : 1
Exercise price (exercise index): 109,378. VND
Value of collateral: 5,050,000,000 VND
Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

Start date of offering: December 04, 2020
End date of distribution: December 07, 2020
Time of subscription: From 15:00 Dec 14 to 11:00, Dec 07, 2020
Payment date for warrant purchase: December 07, 2020
End date of warrant transfer: December 07, 2020

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	990	5,000,000	0	0	0	0	5,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		5,000,000	0	0	0	0	5,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0